

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF MISSISSIPPI

IN RE: BISON LAND & MINERALS, LLC
Debtor

CHAPTER 11
CASE NO. 23-01140-JAW

**AFFIDAVIT OF DEBTOR AS TO
NON-COMPLIANCE WITH SMALL BUSINESS DOCUMENTS**

COMES NOW Geary Trigleth ("Mr. Trigleth"), managing member of Bison Land & Minerals, LLC (the "Debtor"), and files this Affidavit on behalf of the Debtor as to Non-Compliance with Small Business Documents, and in support thereof, would respectfully show as follows, to-wit:

1. Mr. Trigleth is fully apprised of the facts and circumstances in connection with this Affidavit, and he makes this Affidavit upon its personal knowledge, information and belief.
2. The Debtor herein does not have any statements of operations, cash-flow statements or financial statements and related information that would allow it to fulfill the "small business requirements" of 11 U.S.C. § 1116, other than a balance sheet.
3. In addition, the tax return for 2022 has not been filed with the Internal Revenue Service but is in the process of being prepared. Once the 2022 tax return is filed, the Debtor will file a copy of it with the Clerk of the Court.
4. The Debtor attaches, incorporates by reference and marks as **Exhibit "A"** its most recent Balance Sheet as of December 31, 2022.

Further, the Debtor says nothing.

THIS, the 23rd day of May, 2023.

Respectfully submitted,

BISON LAND & MINERALS, LLC

By: _____

Geary Trigleth mm
Geary Trigleth, Managing Member

STATE OF MISSISSIPPI

COUNTY OF Madison

PERSONALLY appeared before me, the undersigned authority in and for the jurisdiction aforesaid, the within named Geary Trigleth, managing member of Bison Land & Minerals, LLC, the Debtor, who after being duly sworn, stated on oath that the above and foregoing matters, statements and allegations are true and correct to the best of its knowledge, information and belief.

SWORN TO AND SUBSCRIBED BEFORE ME, this the 23 day of May, 2023.

Alora D. Taylor
NOTARY PUBLIC

(SEAL)



7/26/2022
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Client: 1014000.T08 - Bison Land & Minerals, LLC
Engagement: 2022 Tax - Bison Land & Minerals, LLC
Period Ending: 12/31/2022
Trial Balance: 3300-01 - Trial Balance
Workpaper: 3100-01 - Trial Balance Bison Exploration

Account	Description	UNADJ 05/31/2022	JE Ref #	AJE 05/31/2022	FINAL 05/31/2022
Group : [L01]	Cash				
Subgroup : None					
1001-01	Operating Account	169,337.53		0.00	169,337.53
Subtotal : None		169,337.53		0.00	169,337.53
Total [L01]	Cash	169,337.53		0.00	169,337.53
	Current Assets	169,337.53		0.00	169,337.53
Group : [L10A]	Depletable assets				
Subgroup : None					
2500-00	Leasehold costs	80,662.47		0.00	80,662.47
2500-01	Lease contributions _ Smith Project	400,000.00		0.00	400,000.00
2500-02	Lease contributions _ Eocene Project	517,500.00		0.00	517,500.00
2500-03	Lease contributions _ Flora Field Unit	410,000.00		0.00	410,000.00
2500-04	Lease contributions _ Renville Co_ND	268,000.00		0.00	268,000.00
2510-00	Lease contributions	250,000.00		0.00	250,000.00
Subtotal : None		1,926,162.47		0.00	1,926,162.47
Total [L10A]	Depletable assets	1,926,162.47		0.00	1,926,162.47
	Non-Current Assets	1,926,162.47		0.00	1,926,162.47
	TOTAL ASSET	2,095,500.00		0.00	2,095,500.00
	Current Liabilities	0.00		0.00	0.00
	Non-Current Liabilities	0.00		0.00	0.00
	TOTAL LIABILITY	0.00		0.00	0.00
Group : [L21]	Partners' capital accounts				
Subgroup : None					
3000-01	Capital - Tringleth	(1,595,500.00)		0.00	(1,595,500.00)
3000-02	Capital - Pollard	(250,000.00)		0.00	(250,000.00)
3000-03	Capital - Goh	(250,000.00)		0.00	(250,000.00)
Subtotal : None		(2,095,500.00)		0.00	(2,095,500.00)
Total [L21]	Partners' capital accounts	(2,095,500.00)		0.00	(2,095,500.00)
	Equity	(2,095,500.00)		0.00	(2,095,500.00)
	NET (INCOME) LOSS	0.00		0.00	0.00
	TOTAL EQUITY	(2,095,500.00)		0.00	(2,095,500.00)
	TOTAL LIABILITY AND EQUITY	(2,095,500.00)		0.00	(2,095,500.00)
	Revenues	0.00		0.00	0.00
	Other Income	0.00		0.00	0.00
	TOTAL REVENUE	0.00		0.00	0.00
	Cost of Sales	0.00		0.00	0.00

EXHIBIT "A"

7/26/2022
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Operating Expenses	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>
Other Expenses	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>
TOTAL EXPENSE	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>
NET (INCOME) LOSS	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>
Sum of Account Groups*	0.00	0.00	0.00

* The Sum of Account Groups total does not include any groups assigned to the MEM classification.